

Kim Morse

To Whom It May Concern::

I'm pleased to share the wonderful experience I've had working closely with Kian Vakili on my health insurance, life insurance, and the great advice he's given me on an annuity as part of a diversified retirement portfolio.

Kian has been a knowledgeable, patient, and caring partner for several years working directly on my behalf with the insurance companies and Covered California. Without his help, I would not have been able to navigate the many issues with set-up that we encountered.

Kian has also professionally presented and made recommendations to me on a 20 year life insurance policy that offered a long term care rider as an option. I jumped at the chance to work with Kian again and to feel secure about having a long term care option as well as a life insurance option. It was perfect for me, and I am thrilled that Kian helped me make that decision.

Recently, Kian drove for hours to my home to meet with my new husband and I. He prepared and explained a very detailed and professional presentation on annuities, and the option to diversify our portfolio.

Kian has been a trusted and helpful partner to me for all my financial planning, and I would highly recommend him to anyone needing financial planning , insurance, and retirement strategies.

Thank you.



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